

Code	FMC
Company name	Sao Ta Foods Joint Stock Company
Date	31/12/2015
Subject	Notice of public offering

Content:

Sao Ta Foods Joint Stock Company (FMC) received Certificate No.109/GCN-UBCK dated December 25, 2015 from the State Securities Commission of Vietnam allowing FMC to issue shares:

1. Listed firm: Sao Ta Foods Joint Stock Company
2. Charter capital: VND200,000,000,000
3. Stock symbol: FMC
4. Stock type: Common Stock
5. Par value: VND10,000
6. Total issue volume: 10,000,000 shares
7. Exercise ratio: 2:1 (02 purchase rights – 01 new share)
8. Record date: January 15, 2016
9. Time for rights transference: from January 25, 2016 to February 16, 2016
10. Total mobilized capital: VND100,000,000,000.
11. Selling price: VND10,000/share
12. Subscription time: from January 25, 2016 to March 01, 2016
13. Subscription place:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at the head office of Sao Ta Foods Joint Stock Company.
14. Bank for blocking depository money
 - ✓ Account holder: Sao Ta Foods Joint Stock Company
 - ✓ Account number: 032.100.062.919.9
 - ✓ Bank: Vietcombank – Soc Trang Branch.